

### QUEENSLAND M&A DEALS - Q3FY24

Sector	Target	Buyer	Value (\$m)	EV/EBITDA
Industrials	Namoi Cotton Limited (ASX:NAM)	Olam Agri Holdings Pte Ltd.	172.2	6.26
Solar Energy	Arkana Energy Group.	1komma5° GmbH	100.0	-
Tourism & Hospitality	Accor Vacation Club	Travel + Leisure Co. (NYSE:TNL)	73.49	-
Automotive	Indica Industries Pty Ltd	Aurora Cannabis Inc. (TSX:ACB)	50.84	-
Tourism & Hospitality	Mercure Kawana Waters Hotel	Australian Rugby League Commission Limited	20.25	-
Materials - Minerals	Metallica Minerals Limited (ASX:MLM)	Diatreme Resources Limited (ASX:DRX)	28.43	-
Electronic computers	Amentco Enterprise Group Pty Ltd	Austco Healthcare Limited (ASX:AHC)	10.6	-
Information Technology	Venn IT Solutions Pty Ltd	Sovereign Cloud Australia Pty Ltd	8.0	20.0
Financial Services	Altor Private Equity Pty Ltd	Prime Financial Group Limited (ASX:PFG)	4.2	-
Materials - Mining	Renison Coal Pty Ltd	Clara Resources Australia Ltd (ASX:C7A)	4.0	-
Consumer	Slipstream Brewing Co Pty Ltd.	-	0.85	-
Environmental	Epic Environmental Pty Ltd	Montrose Environmental Group, Inc. (NYSE:MEG)	0.056	-
Materials - Mining	Mining & Energy Technical	MEC Mining	-	-
Tourism & Hospitality	Project Golf Pty Ltd	Dawson Beach LLC	-	-
Knowledge - Education	Petit Early Learning Journey Pty Ltd.	Harmony Early Education Pty Ltd	-	-
Consumer - Retails	Dissh Pty Ltd	BBRC Private Equity Pty Ltd.	-	-
Materials - Minerals	Sedgman Prudentia Pty Ltd	Sedgman Limited	-	-
Information Technology	AKIPS Pty Ltd	Tufin Software Technologies Ltd.	-	-
Manufacturing	Signet Pty Ltd	Daiei Australasia Pty. Ltd.	-	-
Financial Services	Evidentia Group Pty Ltd	Scarcity Partners Pty Ltd	-	-
Consumer	Regal Signs & Designs Pty. Ltd.	Kuhn Corp Print Pty Ltd	-	-
Consumer	Makeup Cartel Pty Ltd	Arrotex Pharmaceuticals Pty Limited	-	-
Manufacturing	Eurocold Holdings Pty Ltd	Groupe Petit Forestier	-	-
Information Technology	Change GPS Pty Ltd	Access Workspace Pty. Ltd.	-	-
Transportation	Simon Transport Pty. Ltd.	SENKO Group Holdings Co., Ltd. (TSE:9069)	-	-
Information Technology	Atmail Pty Ltd.	Inbox.com AS	-	-
Financial Services	Gil Wright & Associates Business Valuations	Acumentis Group Limited (ASX:ACU)	-	-
Information Technology	Lightfold One Pty Ltd	Cloudwerx Pty Ltd	-	-
Veterinary	Biome Vet Pty Ltd	CVS Group plc (AIM:CVSG)	-	-
Veterinary	Vet Referral Pty Ltd	CVS Group plc (AIM:CVSG)	-	-
Information Technology	Data Lync Pty Ltd	Invisio Pty Ltd	-	-
Information Technology	RedEye	Accruent, LLC	-	-