

QUEENSLAND M&A DEALS - Q1FY24

Sector	Target	Buyer	Value (\$m)	EV/EBITDA
Communication Services	Vonex Limited (ASX:VN8)	Swoop Holdings Limited (ASX:SWP)	1.08	27.78
Communication Services	Classics For A Cause Pty Ltd	Golden Matrix Group, Inc.	1.07	-
Industrials	Queensland Airports Limited	KKR & Co. Inc. (NYSE:KKR); Skip Capital Pty. Ltd.	-	-
-	Keystone Financial Strategists Pty Ltd	Johns Lyng Group Limited (ASX:JLG)	-	-
Consumer Discretionary	MTQ Engine Systems (Aust) Pty Ltd.	-	-	-
-	Spek Technologies Pty Ltd	Monochrome Asset Management Pty Ltd; Monochrome Corporation Pty Ltd	-	-
Industrials	Atlas Marine International Pty Ltd	The Jetty Specialist	-	-
Communication Services	Fireworks Digital Sign	Signright Aust Pty Ltd	-	-
Information Technology	Ticketmates Australia Pty Ltd	Gratifi Limited (ASX:GTI)	-	-
-	Rydges Gold Coast Airport Hotel	-	-	-
Consumer Discretionary	Auto Parts Group Pty Ltd	GPC Asia Pacific Pty Ltd.	-	-
Industrials	McCormack Industries Pty Ltd	Digga Australia Pty. Ltd.	-	-
Communication Services	Map Creative Strategy	The Colony Group PTY. Ltd.	-	-
Financials	Nimble Australia Pty Ltd.	SkyCredit Group Pty Ltd	-	-
Information Technology	Salt Cyber Pty Ltd	Australian Client Services Pty Ltd	-	-
Consumer Discretionary	Royal on Ninety-Nine	Black Rhino Group	-	-
Industrials	Universal Field Robots Pty Ltd	Sandvik Mining and Rock Technology	-	-
Consumer Discretionary	Downs Hotel Toowoomba Pty Ltd	-	-	-
Financials	Auswide Bank Ltd (ASX:ABA)	MyState Bank Limited	-	-
Energy	Galilee Energy Limited (ASX:GLL)	Vintage Energy Limited (ASX:VEN)	-	-
Real Estate	Henderson Real Estate Holdings Pty Ltd	Beyond Reserve Pty Ltd	-	-
Industrials	Bayset Pty Ltd.	Geofabrics Australasia Pty Ltd	-	-
Industrials	Tradelink Pty Limited	Metal Manufactures Pty Limited	-	-
Materials	Exceptional Graphite (Aust) Pty Ltd	Dominion Minerals Limited (ASX:DLM)	-	-
Health Care	Brightside Disability Support & Respite Pty Ltd	Bridge SaaS Limited (ASX:BGE)	-	-
Industrials	Newport Consulting Engineers	Koukourou Pty Ltd	-	-
Real Estate	Queen Street Village Medical Centre Pty Ltd	WINGATE GROUP; Shore Financial Pty Ltd	-	-
Industrials	Stewart Silver King and Burns Pty Ltd.	Bright & Duggan Group Pty Ltd.	-	-
-	Selwood House Vets Pty Ltd	CVS Group plc (AIM:CVSG)	-	-
Communication Services	WhatSong Soundtracks	Tunespotter, Inc.	-	-
Industrials	Exent Holdings Pty Ltd	Atturra Holdings Pty Ltd	-	-
Information Technology	Midrange Software Design Pty Ltd	OneTeam IT PTY LTD	-	-
Industrials	Aqualyng Ices PTY Ltd	Almar Water Servicios España SL	-	-
-	The Fish Factory Australia Pty Ltd	ASAHI SHOKUHIN Co.,Ltd.	-	-
Information Technology	ZeroFlucs Pty Ltd	Caesars Entertainment, Inc. (NasdaqGS:CZR)	-	-
-	Nemaroo Bimbi Wind Farm Pty. Ltd.	B.Grimm Power Public Company Limited (SET:BGRIM)	-	-
Industrials	Verifact Investigations Pty Ltd	Pinkerton Consulting & Investigations Inc.	-	-
Real Estate	Sunland Group Limited	Sun Holdings GC Pty Ltd	-	-
Energy	Gap Geophysics Australia Pty Limited	Dias Geophysical Limited	-	-
Communication Services	26 Talent Agency Pty Ltd	Hoozu Pty Ltd	-	-