

ADVISORY PARTNER

DELIVERING CLARITY

QUEENSLAND M&A DEALS - Q2 FY 2025

Industry - Sector	Target	Buyer	Value (A\$m)	EV/EBITDA
Industrials	Virgin Australia Holdings Pty Limited	Qatar Airways Group Q.C.S.C.	-	-
Industrials	TTM Equipment Pty. Ltd.	Colliers Engineering & Design Australia	-	-
Industrials	Aurizn Advisory PTY Ltd	AURIZN HoldCo Pty Ltd	-	-
-	AMAG Holdings Australia Pty Ltd	Transoft Solutions, Inc.	1.2	-
Consumer Staples	Fenn Foods Pty Ltd.	Smart Foods PTY LTD	-	-
Consumer Discretionary	Focus Products Pty. Ltd.	Maytronics Australia Pty. Ltd.	-	-
Information Technology	Maintenance Experts Pty Ltd	TMA Systems, LLC	-	-
Consumer Discretionary	Eumundi Group Limited (ASX:EBG)	The Fortitudo Group	-	-
Consumer Discretionary	Eumundi Group Limited (ASX:EBG)	SEQ Hospitality Group Pty Ltd	107.24	13.73
Industrials	REMONDIS Speciality Services	REMONDIS Australia Pty Ltd.	-	-
Consumer Discretionary	The Yacht Sales Co.	S.A. Fountaine Pajot (ENXTPA:ALFPC)	-	-
Energy	Jellinbah Group Pty Ltd	Zashvin Pty. Ltd.	-	-
Information Technology	Wyntec Pty Ltd	Canary Technology Solutions Pty Limited	-	-
Information Technology	March IT Pty Ltd	-	-	-
Information Technology	iseek Pty Ltd.	HMC Capital Limited (ASX:HMC)	400	-
Communication Services	Brisbane Bullets Basketball Club Pty Ltd	GameAbove Sports	-	-
Consumer Discretionary	Rydges Gold Coast Airport Hotel	Star Management Group Pty Ltd	-	-
Consumer Discretionary	Wattle Court Homes Pty Ltd	Teaminvest Private Group Limited (ASX:TIP)	0.4	-
Information Technology	EM Solutions Pty Ltd.	Cohort plc (AIM:CHRT)	-	-
Information Technology	C5 Technology Pty Ltd	1STEP Communications PTY Ltd	-	-
Information Technology	National Finance Alliance Pty Ltd	Australian Finance Group Limited (ASX:AFG)	11.4	-
Materials	Metro Mining Limited (ASX:MMI)	-	40.01	46.48
-	AFJ Software Pty Ltd	Banyan Software, Inc.	-	-
Communication Services	Skymesh Pty Ltd	Salter Brothers Asset Management Pty Ltd	50.2	-
-	Buildlogic Pty Ltd	JDM Technology Group Inc.	-	-
Real Estate	Yorkrange Pty Ltd	Starzen Company Limited (TSE:8043)	55.9	-
Materials	AusVan Battery Metals Pty Ltd	NewPeak Metals Limited (ASX:NPM)	3.33	-
Industrials	Pf Management Group Pty Ltd	Francom Group	-	-
Consumer Discretionary	T & T Corporation Pty Ltd	KASE Building Group Pty Ltd	-	-
Industrials	Protech-Power Pty Ltd	Ampcontrol Limited	-	-
-	Xari Group Pty Ltd	First Focus IT Pty Limited	-	-
Materials	E79 Resources Pty. Ltd.	Advance Metals Limited (ASX:AVM)	3.32	-
Consumer Discretionary	Intrepica Pty Ltd.	3P Learning Limited (ASX:3PL)	-	-
Materials	Marda Operations Pty Limited	Leeuwin Metals Ltd (ASX:LM1)	2	-
Information Technology	AUCyber Limited (ASX:CYB)	5G Networks Limited (ASX:5GN)	21.17	-
Information Technology	AUCyber Limited (ASX:CYB)	Brennan IT Pty Limited	28.01	-