

ADVISORY PARTNER

DELIVERING CLARITY

QUEENSLAND M&A DEALS - Q4 FY 2024

Industry - Sector	Target	Buyer	Value (A\$m)	EV/EBITDA
Communication Services	Superloop Limited (ASX:SLC)	-	1.8	24.02
Communication Services	Vonex Limited (ASX:VN8)	Maxo Telecommunications Pty Ltd	0.776	15.54
Utilities	Locality Planning Energy Holdings Limited (ASX:LPE)	River Capital Pty Ltd.	0.409	-
Communication Services	Practice Protect Australia Pty Ltd	Rightworks, LLC	-	-
Industrials	Apple Aluminium Pty. Ltd.	Capral Limited (ASX:CAA)	-	-
Information Technology	RGB Assurance Pty Ltd	TSA Riley	-	-
Consumer Discretionary	Australian Vaporizers Pty Ltd.	Flora Growth Corp. (NasdaqCM:FLGC)	-	-
Consumer Discretionary	Pacific Hotel Cairns	TPG Hotels	-	-
Industrials	Enlog Pacific Holdings Pty Ltd	DGL Group Limited (ASX:DGL)	-	-
Industrials	MD Yates & Associates Pty Ltd	4Front Pty Ltd	-	-
Utilities	CYPHER Energy PTY Ltd	Side View Ventures, LLC	-	-
Consumer Staples	Black Hops Brewing Pty Ltd	-	-	-
Materials	Felix Gold Limited (ASX:FXG)	-	-	-
Industrials	Orbitz Elevators Pty Ltd	KONE Oyj (HLSE:KNEBV)	-	-
-	Adeva Home Solutions Pty Ltd	Mammoth Security Pty Ltd	-	-
Information Technology	NewBook Pty Ltd.	Storable, Inc.	-	-
Materials	Adyton Resources Corporation (TSXV:ADY)	-	-	-
Materials	Thiess Pty Ltd	CIMIC Group Limited	-	-
Industrials	Insignia Pty. Ltd.	Peacock Bros PTY LTD	-	-
Financials	Core Asset Co Pty Ltd	COSOL Limited (ASX:COS)	-	-
Energy	JAG Minerals Pty Ltd	Tonogold Resources, Inc. (OTCPK:TNGL)	-	-
Communication Services	Wakamo Pty Limited	Terrapinn Holdings Ltd	-	-
Communication Services	Embark	Claxon Pty Ltd	-	-
Information Technology	MD South Tenements Pty Ltd	Axon Graphite Limited	-	-
Industrials	Retailquip Pty Ltd	K. Hartwall Oy Ab	-	-